TO: Phyllis Macleod, Hearing Examiner
FROM: Ralph K. Rodriguez, L.I.D. Administrator


SUBJECT: Report for L.I.D. 7724
Confirmation L.I.D. Hearing July 25, $2013-1: 30$ p.m.
DATE: July 18, 2013

Conversion of the existing overhead electrical primary, telephone, and cable television lines to underground along:

Stadium Way from the intersection of Stadium Way and Borough Road northwesterly to the dead end.

Notices: $\quad$ The hearing date was published June $27^{\text {th }}$ and July $1^{\text {st }}, 2013$.
Notice of Public Hearing letters were mailed to owners) of record June 26, 2013.

## Status:

Background:

The Final Assessment Roll is being presented for adoption.
Estimated project cost:
\$230,153.88
Final project cost \$183,313.54

Est. Rate per AUF: $\$ 378.60$
Final: \$294.77
Total Assessed to Property Owners: \$145,033.60
Department of Public Utilities 30\%
Contribution:
\$ 38,279.94

To our knowledge the proceedings are all proper and in conformance with L.I.D. statutes.

This is a 20-year Assessment Roll.
Recommendation: The Assessment Roll be adopted as presented.

File: lid7724
EXHIBIT I

## AFFIDAVIT OF PUBLICATION

## STATE OF WASHINGTON \}

COUNTY OF PIERCE $\}$ ss

KEN SPURRELL, being first duly sworn on oath, deposes and says that he is the Publisher of the
"TACOMA DAILY INDEX, INC."
a daily legal newspaper. That said newspaper is a legal newspaper, which, pursuant to the provisions of Chapter 213 of the 1941 Session Laws of the State of Washington, has been approved as a legal newspaper by order of the Superior Court of the State of Washington in and for Pierce County, entered on June 12, 1941, in Cause No. 84921 entitled "In the matter of the application and qualification of Tacoma Daily Index as a legal newspaper." That said newspaper has been published regularly and continually at least once a week, in the English language, as a newspaper of general circulation the city of Tacoma, Pierce County, Washington, the city where the same was published at the time of said application for approval for at least six months prior to the date of such application, and is now and during all of said time so printed, either in whole or in part, in an office maintained at the aforesaid place of publication, and the same is now and ever since said date has been so published. That the advertisement, of which the attached is a printed copy as published, was published in said newspaper 2 times), commencing on 06/27/13 and ending on 07/01/13, both dates inclusive. That the full amount of the fee charged for the foregoing publication is the sum of $\$ 142.50$. That said newspaper was generally circulated all of said time, and that said advertisement was published in the newspaper proper and not in supplement form.


Notary Public in and for the State of Washington,
Residing at Tacoma, Pierce County, Washington.
/ASSESSMENT ROLLS HEARING
(Notice is her No: 7724
Notice is hereby given that the City
Council haas set Thursday, July 25,
2013 , at $1: 30$ pom., as the date and
time for hearing by the Hearing Exam-
: Inert in the Council Chambers, on the
first floor of the Tacoma Municipal
Building, 474 Market Street. The Hear-
I ing Examiner will consider the Assessmint Roll for the cost and expense of Local Improvement District No. 7724:
LID No. 7724 for the installation of underground primary electrical dis-
tribution, utilities tribution, utilities, telephone ${ }_{r}$ and cable TV. lines along Stadium Way from the intersection of Stadium Way and Borough. Road northwest ely to the dead end:

All persons who wish to object to the assessment must either (1) appear at the hearing and make their objections orally, or (2) make their objections in :writing and file them in the office of :the city Clerk before 1:00 p.m., on July 25, 2013. At the time set for the hearing, or at such time as the hearing ?may be adjourned to, the Hearing Ex|aminer will consider all objections made to the Assessment Roll, and will then make recommendations to the City Council. The City. Council will sit as a board of equalization for the purpose of considering the Assessment Roll and the Hearing Examiner's rec ommendations regarding the Roll, and may correct, revise, raise, lower, change, or modify the Assessment

- Roll, or any part of the Roll, or may set aside the Roll and order the assesstent to be made anew. Doris Sorum
City Clerk
Publish: Thursday, June 27, 2013 and Monday, July 1, 2013

City of Tacoma

June 26, 2013

## CERTIFICATE OF MAILING

I, Liz Wheeler, certify that on June 26, 2013, I mailed by U.S. Mail, the Notice of Hearing, to the owners or reputed owners of all lots, tracts, and parcels of land or other property to be specially benefited by the improvements in Local Improvement District No. 7724 as listed in the Final Assessment Roll. Such owners are shown on the rolls of the Pierce County Assessor-Treasurer and directed to the addresses shown thereon.

Dated this $26^{\text {th }}$ Day of June, 2013


City Treasurer's Office - CSR-Technical




## ASSESSMENT ROLL LID 7724

| Parcel No. | Taxpayer | Address | Legal Description | $\begin{gathered} \text { Assmt } \\ \text { No. } \\ \hline \end{gathered}$ | Est Assme. | Suppl | P.O. <br> Disc. | $\begin{array}{ll} \text { P\&D P \& D } \\ \text { Assist. Disc. } \end{array}$ |  | Final <br> Assmit | NOTE: 20 Year Roll COLLECTION FEE \$135.00 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Suppl <br> Desc. | Land <br> Value | Improv. Value |
|  | . |  | CLIFF AVE, TH N 25 DEG 34 MIN 14 SEC E 78 FT TO POB, TH CONT N 25 DEG 34 MIN 14 SEC E 194.59 FT , TH N 70 DEG 20 MIN 46 SEC W 60.32 FT, TH S 25 DEG 34 MIN 14 SEC W 142.39 FT, TH'ON CTO R RAD 220 FTA DIST OF 76.09 FT SELY TO BEG |  |  |  |  |  |  |  |  |  |  |  |
| 03-21-29-3-003 | WILLIAM ELFORD \& $/$ SHERI SHAUB | 911 N STADIUM WAY TACOMA, WA 98103 | COM-NELY LI CLIFF AVE 700 FT NWLY FROM INTER SD LI CLIFF AVE \& PROJ C/LN 7TH ST, TH N 64 DEG 25 MIN 46 SEC W 60 FT, TH N 25 DEG 34 MIN 14 SECE 124.16 FT TO POB, TH N 25 DEG 34 MIN 14 SEC E 142.39 FT, THN 70 DEG 20 MIN 46 SEC W 60.32 FT, TH S 25 DEG 34 MIN 14 SEC W 115.11 FT TO N LI RD, TH ON C TO R RAD 220 FT DIST OF 63.80 FT TO POB | $5 \sqrt{ }$ | 9,053.85 | 0.00 | 177.01 | 0.00 | 0.00 |  |  | 217,200 | 300,900 |
| 03-21-29-3-013 |  <br> JUDITH N ROSE | 915 N STADIUM WAY TACOMA, WA 98403 | COM INTER CR N 7TH ST \& N LI CLIFF AVE, TH N 69 DEG 25 MIN E 820 FT ALG N LI CLIFF AVE, TH N 25 DEG 34 MIN E 145.24 FT TO POB, TH CONT N 25 DEG 34 MIN E 115.11 FT, TH N 70 DEG 20 MIN W 15.59 FT , TH | $6 J$ | 7,472.80 | 0.00 | 146.23 | 0.00 | 0.00 | 5,84 <br>  <br>  |  | 193,000 | 195,700 |

## ASSESSMENT ROLL LID 7724



## ASSESSMENT ROLL LID 7724



## ASSESSMENT ROLL LID 7724



## ASSESSMENT ROLL LID 7724




## ASSESSMENT ROLL LID 7724



SUBTOTAES

LAND VALUE
1/4 IMP VALUE
TOTAL VALUE
TOTAL EST PO ASSMT
TOTAL FINAL PO ASSMT
2,702,700
1,106,275
3,808,975
185,719.10
145,033.60

CHECKED
CHECKED
CHECKED
CHECKED
CHECKED

8/15/03 DAW
11/29/2005 RKR 7/27/2007 RKR 5/24/2013 RKR
$\qquad$
$\qquad$

218000-021-1 Ownership \& Address Change: from Srini \& Calli Sunarum, 1902 Hillsdie Dr NE, Tacoma, WA 98422 to Srini Sunarum, 811 N Stadium Way, WA 98403 per PC assessor's office 5-24-2013 03-21-29-3-004 Ownership Change: from Robert L Riegel to Kelly A Pattison per PC assessor's office 5-24-2013
 5/24/2013 Updated land \& improvement values per the Pierce County Assessor - Treasurer

## ORDINANCE NO. 27709



AN ORDINANCE providing for the conversion of overhead utilities to underground; creating Local Improvement District No. 7724; providing for a special fund for the payment of the improvement by special assessment upon the property within the district benefited thereby, for the issuance of warrants, installment notes, bond anticipation notes, or other short-term obligations to pay that part of the cost and expense of the improvement assessed against the property in the district, and for the payment of the remainder of the cost thereof.

WHEREAS all of the preliminary proceedings for the establishment of
Local Improvement District ("L.I.D.") No. 7724 have been taken as provided by law, and

WHEREAS the Hearings Examiner of the City, after public hearing duly held, has recommended to the City Council the formation of L.I.D. No. 7724; Now, Therefore,

## BE IT ORDAINED BY THE CITY OF TACOMA:

Section 1. That there shall constructed a public work and improvement consisting of a conversion of the existing overhead electrical primary, telephone, and cable television lines to underground along Stadium Way from the intersection of Stadium Way and Borough Road northwesterly to the dead end, together with all other work necessary to complete the project in accordance with the maps, plans, and specifications prepared and now on file in the office of the Director of the Department of Public Utilities, which maps, plans, and specifications are hereby adopted.

$$
-1-
$$

Section 2. That there is hereby created a local improvement district, to be known as L.I.D. No. 7724, which shall embrace as nearly as practicable all the property specially benefited by the improvements described above, which property is described as follows:

Those portions of the Southwest Quarter of Section 29, Township 21, Range 3E, W.M. and the Northwest Quarter of Section 32, Township 21, Range 3E, W.M., described as follows:

Beginning at the southerly corner common to Lots 36 \& 37 in the addition of ALTA VISTA, Tacoma, Washington, as per the plats recorded in Volume 11 of Plats at Page 64, records of Pierce County Auditor; situate in the City of Tacoma, County of Pierce, State of Washington, thence North 25 degrees 34 minutes 14 seconds East along a common line to said Lots 36 and37, 278.62 feet; thence North 54 degrees 09 minutes 18 seconds West 8.62 feet; thence North 70 degrees 20 minutes 46 seconds West 208.135 feet; thence North 79 degrees 18 minutes West 281.03 feet; thence South 24 degrees 32 minutes 21 seconds East 290.77 feet; thence South 10 degrees 05 minutes 46 seconds East 140 feet to the northerly line of Borough Road, being on a non-tangent curve, which radius point bears South 66 degrees 02 minutes 11 seconds East a distance of 90 feet; thence northeasterly along said curve and said northerly line through a central angle of 91 degrees 35 minutes 03 seconds an arc distance of 143.86 feet; thence South 64 degrees 25 minutes 46 seconds East 13.19 feet; thence North 25 degrees 34 minutes 14 seconds East 20 feet; thence South 64 degrees 25 minutes 46 seconds East to point of beginning. LESS street rights of way.

Together with the following described parcel:
That part of vacated North 9th Street as shown on the plat of MAP OF NEW TACOMA, Washington Territory, according to plat recorded February 3, 1875, in the office of the County Auditor, adjoining Block 3804 of said plat; together with the unplatted tract lying between the westerly line of said vacated North 9th Street and the easterly line of Borough Road, said tract being more particularly described as follows:

Commencing at the northwesterly corner of said Block 3804 of said plat, thence westerly along the northerly line of said block and prolongation thereof, a distance of 93.19 feet to a point; thence on a curve to the left, having a radius of 30 feet through a central angle of $120^{\circ} 57^{\prime} 05^{\prime \prime}$, an arc length of 63.33 feet to a point of tangency; thence southerly on a line tangent to the last-mentioned curve, a distance of 50.97 feet to a point of curvature; thence on a curve to the right, having a radius of 385.0 feet through a central angle of $06^{\circ} 55^{\prime} 02^{\prime \prime}$, an arc length of 46.48 feet, more or less, to a point, said point being a distance of 130 feet southerly from, measured at right angles to the northerly line of Block 3804 and its prolongation westerly; thence easterly, parallel to a distance 130 feet southerly from said northerly line of said block 3804 and its prolongation easterly, a distance 71.40 feet to the southerly prolongation of the westerly line of said Block 3804; thence northerly along the westerly line of said Block 3804 and its prolongation southerly, a distance of 130 feet, to the place of beginning, in Pierce County, Washington.

Situate in the County of Pierce, State of Washington.
Section 3. That the estimated cost and expense of the improvement is
$\$ 230,153.88$; that $\$ 44,434.78$ of the cost thereof shall be contributed by Tacoma
Power, through its 2005 Bond Fund 4700-05; and that the balance of
$\$ 185,719.10$ shall be borne and assessed against the property included in the L.I.D.

Actual assessments may vary from assessment estimates, so long as the assessments do not exceed the increased true and fair value the improvement -3-
adds to the property being assessed. At the option of the property owners, the assessments levied against the property shall become due and payable in cash, without interest, within thirty days after publication of notice of assessment, or in twenty (20) equal annual installments with interest on deferred payments at a rate to be hereafter fixed, but in no event greater than one-half percent above the rate of interest fixed upon sale of bonds for the district; and each year one of such installments, together with interest due thereon and on all installments thereafter to become due, shall be collected in the manner provided by law.

Section 4. That a special fund is hereby created, to be called Local Improvement Fund, District No. 7724, which shall consist in the aggregate of the several amounts assessed, levied, and collected upon the several lots and parcels of land in the local improvement district for the purpose of defraying the cost and expense of the improvement to be borne by the property within the district, and into which fund shall be deposited the proceeds of the sale of warrants, installment notes, bond anticipation notes, or other short-term obligations drawn against the fund which may be sold by the City. Out of the fund shall be paid the warrants, installment notes, bond anticipation notes, or other short-term obligations, interest thereon, and the cost of the improvement to be borne by the property included in the district.

Section 5. The Director of the Department of Public Utilities is hereby ordered to call for bids for said improvements, and to proceed and complete the improvements and to make out and certify to the City Council an assessment roll, all as provided by law.

Ord11786.doc-SLG/tok

In case no bid is accepted, the Director of Public Utilities is hereby authorized to proceed and complete the improvement by the method of day labor or force account and by use of materials, supplies, and equipment, as authorized by the City Charter and ordinances of the City. The Director of Public Utilities shall keep a separate account of the expenditures as made and the exact cost of the improvements separately computed. Upon certification by the Director of Public Works that any sums are due to any person for labor or materials for the improvements, the proper officers shall issue a warrant therefor drawn upon the L.I.D. Fund, District No. 7724. The Director of Public Utilities shall certify to the City Council the assessment roll on the property as provided by law.

Section 6. Under the provisions of the laws of the state of Washington, amendments thereto, and this ordinance, there shall be issued warrants, installment notes, bond anticipation notes, or other short-term obligations, issued pursuant to Ordinance No. 23412, as it may be amended, in payment of the cost and expense of the district, payable out of the Local Improvement District Fund. Such warrants, installment notes, bond anticipation notes, or other short-term obligations shall bear interest from the date of their issuance at a rate to be hereafter fixed by the Director of the Department of Finance in accordance with the Ordinance No. 23412, and shall be redeemed from the Local Improvement District Fund or by other warrants, installment notes, bond anticipation notes, or other short-term obligations, or from the proceeds of local improvement bonds hereafter issued.

Section 7. Pursuant to the provisions of the laws of the state of Washington, the City Council hereby directs that the improvements be paid for by the City in cash and that the warrants, installment notes, bond anticipation notes, or other short-term obligations authorized to be issued under the provisions of this ordinance be sold by the proper officers of the City in accordance with Ordinance No. 23412, as it may be amended, and that the proceeds thereof shall be applied in payment of the cost and expense of the improvement.

Passed APR 22008

Attest:


City Clerk

Approved as to form and legality:


Assistant City Attorney

Property description approved



Re: Assessment for LID no: 7724 on property at 820 N Stadium Way.

We have recently received a letter advising us of an assessment to our property at 820 N Stadium Way for the above referenced LID. We were shocked, to say the least, for a number of reasons which we will list.

1. The work on the LID did not involve our property directly, nor any of our utilities ( found in the alley between N Stadium Way and "C" Street).
2. We did not know of this specific LID until after it was approved. We were not given a chance to vote or given an estimate! (We therefore assumed we were not included.)
3. The assessment is the 2 nd highest on the list! We did not get a newly paved street, new curbs, above ground utility removal, etc. It seems therefore that the assessment is based solely on "view" and square footage of our property?

As to "view" improvement, there remains a very large ugly utility pole across from our house between 803 \& 811 N Stadium Way. (Not to mention the "better" view of the ships at Sperry Ocean Dock that regularly violate noise , light and pollution rules.) Also, using the "view improvement" logic fails as there are other properties (e.g. 803 \& 816 N. Stadium Way) which were not assessed.

Since we did not benefit directly by utility upgrades and street improvements ( "Physical" improvements: The road was in terrible shape in the "dead end" segment of N Stadium Way!), square footage is said not to be a factor for "view"; other "view improved" properties were not included: we feel that the assessment is Disproportionally HIGH. If any assessment at all is to be made, we would expect it to be at the LOWER end.

We welcome improvements to our neighborhood. We in-fact worked to have a utility pole removed from the Borough Rd end of our alley and paid to put our utilities to the house underground. Again, we find this assessment unfair as to the manner and logic with which it was carried out.

Thank-you for your careful consideration.

cc: Ralph Rodriguez
cl:
ORIGINAL


| From: | Rodriguez, Ralph |
| :--- | :--- |
| Sent: | Thursday, July 11, 2013 3:43 PM |
| To: | 'Shirley Read' |
| Cc: | Anderson, Lisa |
| Subject: | RE: Assessment, LID no:7724 |

Ms. Read, Your request of the final assessments for LID 7724 is provided below. With the information provided we are considering your request for the assessment information closed. Please contact me if you have additional questions concerning the Local Improvement District.

Ralph K. Rodriguez
LID Administrator
City of Tacoma
Public Works, Engineering Division
P: 253-591-5522
F: 253-591-5533
C: 253-606-6853
E: rrodrig1@cityoftacoma.org

| Parcel No. | Taxpayer |
| :---: | :--- |
| 218000-021-1 | SRINI SUNARUM |
| 218000-021-2 | CARL D TEITGE \& LEANNA J LONG |
| 203804-005-1 | JOHN A \& SHIRLEY D READ |
| $03-21-29-3-012$ | ROBERT L \& LINDA M HEATON |
| $03-21-29-3-003$ | WILLIAM ELFORD \& SHERI SHAUB |
| $03-21-29-3-013$ | RICHARD A \& JUDITH N ROSE |
| $03-21-29-3-004$ | KELLY A PATTISON |
| $03-21-29-3-005$ | DAVID STOLZ |
| 03-21-29-3-006 | LEON \& SONIA GRUNBERG |
| 03-21-32-2-030 | SANDRA ZACEK |
| $03-21-32-2-031$ | JAMES E \& DIANE M LAKE |
| 03-21-32-2-032 | SHORELINE 167 LLC |
| 03-21-32-2-026 | ROBERT W \& LORI L GIRVIN |
| 03-21-32-2-017 | BRENDAN RANEY |
| TOTAL |  |


| Address | Final Assmt. |
| :---: | ---: |
| 811 N STADIUM WAY | $\$ 5,731.10$ |
| 815 N STADIUM WAY | $\$ 1,937.60$ |
| 820 N STADIUM WAY | $\$ 19,952.05$ |
| 905 N STADIUM WAY | $\$ 8,239.60$ |
| 911 N STADIUM WAY | $\$ 7,080.25$ |
| 915 N STADIUM WAY | $\$ 5,849.25$ |
| 919 N STADIUM WAY | $\$ 5,396.40$ |
| 923 N STADIUM WAY | $\$ 5,608.60$ |
| 927 N STADIUM WAY | $\$ 8,072.25$ |
| 922 N STADIUM WAY | $\$ 22,404.05$ |
| 916 N STADIUM WAY | $\$ 16,547.65$ |
| 910 N STADIUM WAY | $\$ 16,676.15$ |
| 906 N STADIUM WAY | $\$ 17,592.75$ |
| 202 N BOROUGH RD | $\$ 3,945.90$ |
|  | $\$ 145,033.60$ |

-----Original Message-----
From: Shirley Read [mailto and
Sent: Thursday, July 11, 2013 2:35 PM
To: rrodrig1@cityoftacoma.org
Subject: Assessment, LID no:7724

- Shirley and John Read property

As per my phone conversation, please send us the assessments for all properties included.
Thank you,
Shirley Read

## Sent from my iPhone

From:
Sent:
To:
Subject:
Attachments:
john read [jaread46@hotmail.com](mailto:jaread46@hotmail.com)
Tuesday, July 16, 2013 1:01 PM
Rodriguez, Ralph
RE: Assessment, LID no:7724
LID Assessment Reply.doc

Sent from Windows Mail

From: Shirley Read
Sent: July 11, 2013 7:31 PM
To: John Read
Subject: Fwd: Assessment, LID no:7724

Sent from my iPhone
Begin forwarded message:
From: "Rodriguez, Ralph" [RRODRIG1@ci.tacoma.wa.us](mailto:RRODRIG1@ci.tacoma.wa.us)
Date: July 11, 2013, 3:42:55 PM PDT
To: Shirley Read [sdread47@hotmail.com](mailto:sdread47@hotmail.com)
Cc: "Anderson, Lisa" [lisa.anderson@cityoftacoma.org](mailto:lisa.anderson@cityoftacoma.org)
Subject: RE: Assessment, LID no:7724
Ms. Read,
Your request of the final assessments for LID 7724 is provided below. With the information provided we are considering your request for the assessment information closed. Please contact me if you have additional questions concerning the Local Improvement District.

Ralph K. Rodriguez
LID Administrator

City of Tacoma

Public Works, Engineering Division

P: 253-591-5522

C: 253-606-6853
E: rrodrig1@cityoftacoma.org

| Parcel No. | Taxpayer |
| :---: | :--- |
| $218000-021-1$ | SRINI SUNARUM |
| $218000-021-2$ | CARL D TEITGE \& LEANNA J LONG |
| 203804-005-1 | JOHN A \& SHIRLEY D READ |
| $03-21-29-3-012$ | ROBERT L \& LINDA M HEATON |
| $03-21-29-3-003$ | WILLIAM ELFORD \& SHERI SHAUB |
| $03-21-29-3-013$ | RICHARD A \& JUDITH N ROSE |
| $03-21-29-3-004$ | KELLY A PATTISON |
| $03-21-29-3-005$ | DAVID STOLZ |
| $03-21-29-3-006$ | LEON \& SONIA GRUNBERG |
| $03-21-32-2-030$ | SANDRA ZACEK |
| $03-21-32-2-031$ | JAMES E \& DIANE M LAKE |
| $03-21-32-2-032$ | SHORELINE 167 LLC |
| $03-21-32-2-026$ | ROBERT W \& LORI L GIRVIN |
| 03-21-32-2-017 | BRENDAN RANEY |
| TOTAL |  |


| Address | Final Assmt. |
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| 202 N BOROUGH RD | $\$ 3,945.90$ |
|  | $\$ \mathbf{1 4 5 , 0 3 3 . 6 0}$ |

[^0]820 N. Stadium Way
Shirley and John Read property

As per my phone conversation, please send us the assessme.... for all properties included.

Thank you,
Shirley Read

Sent from my iPhone

TO: Phyllis Macleod, Hearings Examiner

FROM:

SUBJECT:
LID 7724

DATE:
July 25, 2013


Parcels within the boundaries of Local Improvement District 7724 were classified into one of the three following categories based upon the type of benefit they received:

- Neighborhood Improvement
- View Improvement
- View and Neighborhood Improvement

Adjustments / modifications to the Assessable Units of Frontage (A.U.F.) for each parcel were based upon the location of the property with respect to the utility lines and utility poles removed. The adjustments / modifications to the A.U.F.'s is a mathematical approach to calculate the amount of special benefit the parcels received. This approach is derived from special benefit studies of past underground wiring LIDs.

Prior to finalizing the LID assessments, GPA Trueman conducted a Special Benefit Study to determine the difference in property values before and immediately after the improvements were constructed. The appraiser's Special Benefit Study corroborated the final assessments as noted on the final assessment roll.

Neighborhood Improvement - Parcels situated where the removal of wires and or poles were not within their primary view corridor. These parcels receive some benefit but not to the same extent as the parcels whose views are enhanced. Parcels within this category are noted below, together with adjustment factor the department applied.

LID 7724
July 25, 2013
Page 2 of 2

| Parcel | Parcel A.U.F | Adjustment Factor | Net A.U.F. |
| :---: | :---: | :---: | :---: |
| 1 | 50.581 | .375 | 18.968 |
| 2 | 16.263 | .375 | 6.099 |
| 4 | 73.274 | .375 | 27.478 |
| 5 | 62.786 | .375 | 23.545 |
| 6 | 51.650 | .375 | 19.369 |
| 7 | 47.553 | .375 | 17.832 |
| 8 | 49.473 | .375 | 18.552 |
| 9 | 71.760 | .375 | 26.910 |
| 14 | 34.431 | .375 | 12.912 |

View Improvement - Parcels where the conversion of the overhead to underground utilities resulted in the removal of overhead wires and or poles from the property primary views. These parcels receive a great deal of benefit due to the removal of the overhead utility lines from their view corridor. Parcels within this category are noted below, together with adjustment factor the department applied.

| Parcel | Parcel A.U.F | Adjustment Factor | Net A.U.F. |
| :---: | :---: | :---: | :---: |
| 3 | 112.019 | .625 | 70.011 |

View \& Neighborhood Improvement - Parcels where the conversion of the overhead to underground utilities resulted in the removal of overhead wires and or poles from the property primary views and are directly abutting the improvement. These parcels receive the most benefit. Parcels within this category are noted below, together with adjustment factor the department applied.

| Parcel | Parcel A.U.F | Adjustment Factor | Net A.U.F. |
| :---: | :---: | :---: | :---: |
| 10 | 65.678 | 1.15 | 75.530 |
| 11 | 48.402 | 1.15 | 55.662 |
| 12 | 48.781 | 1.15 | 56.098 |
| 13 | 51.485 | 1.15 | 59.208 |

A color coded map identifying the categories assigned to each parcel and the pre-improvement location of the poles and overhead utility lines is provided.
file: LID 7724
cc: Chris Larson, P.E.
John Martinson, P.E.


TO:

FROM:
SUBJECT:
Phyllis Macleod, Hearings Examiner
Ralph K. Rodriguez, L.I.D. Administrato
LID 7724
Parcel Assessment \& A.U.F. Calculations


DATE:
July 31, 2013

Per your request for additional information on LID 7724, please see the following details regarding the calculation of the original Assessable Units of Frontage (A.U.F.) per parcel, and how the final assessments were calculated. Also included is the assessment map with zones, and the cost distribution spreadsheet noting the costs that comprise the final rate per A.U.F.

## A.U.F. Calculation

## Parcel 1

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | 691.431 | .015 | 10.371 |
| 2 | $1,505.497$ | .008333 | 12.545 |
| 3 | $2,248.580$ | .006666 | 14.989 |
| 4 | $2,402.469$ | .003333 | 8.007 |
| 5 | $2,801.784$ | .0016666 | $\underline{4.668}$ |
| Total |  |  | $\mathbf{5 0 . 5 8 1}$ |

## Parcel 2

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | 0 | .015 | 0 |
| 2 | 0 | .008333 | 0 |
| 3 | 0 | .006666 | 0 |
| 4 | 0 | .003333 | 0 |
| 5 | $9,758.1987$ | .0016666 | $\underline{16.263}$ |
| Total |  |  | $\mathbf{1 6 . 2 6 3}$ |

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Parcel 3

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> $($ RCW 35.44.040 $)$ | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $3,504.463$ | .015 | 52.567 |
| 2 | $3,550.460$ | .008333 | 29.586 |
| 3 | $3,037.907$ | .006666 | 20.251 |
| 4 | $2,516.536$ | .003333 | 8.388 |
| 5 | 737.043 | .0016666 | $\underline{1.228}$ |
| Total |  |  | $\mathbf{1 1 2 . 0 1 9}$ |

Parcel 4

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | $2,202.2304$ | .015 | 33.033 |
| 2 | $2,090.5598$ | .008333 | 17.421 |
| 3 | $2,022.0937$ | .006666 | 13.476 |
| 4 | $1,976.2897$ | .003333 | 6.587 |
| 5 | $1,652.9619$ | .0016666 | $\underline{2.754}$ |
| Total |  |  | $\mathbf{7 3 . 2 7 4}$ |

## Parcel 5

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,899.5217$ | .015 | 28.4928 |
| 2 | $1,876.4544$ | .008333 | 15.6365 |
| 3 | $1,860.7103$ | .006666 | 12.4035 |
| 4 | $1,767.7234$ | .003333 | 5.8918 |
| 5 | 217.3867 | .0016666 | $\underline{0.3622}$ |
| Total |  |  | $\mathbf{6 2 . 7 8 6}$ |

## Parcel 6

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,545.919$ | .015 | 23.189 |
| 2 | $1,642.022$ | .008333 | 13.683 |
| 3 | $1,738.549$ | .006666 | 11.589 |
| 4 | 956.871 | .003333 | 3.189 |
| 5 | 0 | .0016666 | $\underline{0}$ |
| Total |  |  | $\mathbf{5 1 . 6 5 0}$ |

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## Parcel 7

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,346.656$ | .015 | 20.1998 |
| 2 | $1,639.398$ | .008333 | 13.6611 |
| 3 | $1,931.545$ | .006666 | 12.8757 |
| 4 | 245.147 | .003333 | 0.8171 |
| 5 | 0 | .0016666 | $\underline{\underline{Q}}$ |
| Total |  |  | $\mathbf{4 7 . 5 5 3}$ |

## Parcel 8

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,457.783$ | .015 | 21.867 |
| 2 | $1,674.976$ | .008333 | 13.958 |
| 3 | $1,891.801$ | .006666 | 12.611 |
| 4 | 311.445 | .003333 | 1.038 |
| 5 | 0 | .0016666 | $\underline{\underline{0}}$ |
| Total |  |  | $\mathbf{4 9 . 4 7 3}$ |

## Parcel 9

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | $2,090.791$ | .015 | 31.362 |
| 2 | $2,086.322$ | .008333 | 17.385 |
| 3 | $2,211.332$ | .006666 | 14.741 |
| 4 | $2,043.881$ | .003333 | 6.812 |
| 5 | 876.476 | .0016666 | $\underline{1.460}$ |
| Total |  |  | $\mathbf{7 1 . 7 6 0}$ |

## Parcel 10

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $2,919.496$ | .015 | 43.792 |
| 2 | $1,908.652$ | .008333 | 15.905 |
| 3 | 887.516 | .006666 | 5.916 |
| 4 | 19.482 | .003333 | 0.065 |
| 5 | 0 | .0016666 | $\underline{0}$ |
| Total |  |  | 65.678 |

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## Parcel 11

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F./ Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,514.975$ | .015 | 22.7246 |
| 2 | $1,522.348$ | .008333 | 12.6857 |
| 3 | $1,538.090$ | .006666 | 10.2529 |
| 4 | 821.918 | .003333 | 2.7395 |
| 5 | 0 | .0016666 | $\underline{0}$ |
| Total |  |  | $\mathbf{4 8 . 4 0 2}$ |

Parcel 12

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $1,676.8769$ | .015 | 25.153 |
| 2 | $1,773.1786$ | .008333 | 14.776 |
| 3 | $1,295.9788$ | .006666 | 8.639 |
| 4 | 63.9016 | .003333 | 0.213 |
| 5 | 0 | .0016666 | $\underline{0}$ |
| Total |  |  | $\mathbf{4 8 . 7 8 1}$ |

Parcel 13

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | $2,797.676$ | .015 | 41.965 |
| 2 | $1,128.230$ | .008333 | 9.401 |
| 3 | 17.8837 | .006666 | 0.119 |
| 4 | 0 | .003333 | 0 |
| 5 | 0 | .0016666 | $\underline{0}$ |
| Total |  |  | $\mathbf{5 1 . 4 8 5}$ |

## Parcel 14

| Zone <br> (RCW 35.44.030) | Square Footage/Zone | Quotient <br> (RCW 35.44.040) | A.U.F. / Zone |
| :---: | :---: | :---: | :---: |
| 1 | 296.0447 | .015 | 4.441 |
| 2 | 863.3783 | .008333 | 7.195 |
| 3 | $1,274.811$ | .006666 | 8.498 |
| 4 | $2,554.582$ | .003333 | 8.514 |
| 5 | $3,471.1823$ | .0016666 | $\underline{5.783}$ |
| Total |  |  | $\mathbf{3 4 . 4 3 1}$ |

Final LID Assessment Calculation

| Parcel | Parcel <br> A.U.F | Adjustment <br> Factor | Net A.U.F. | Rate per <br> AUF | Discounted <br> Collection Fee | Final <br> Assessment <br>  <br> ${ }^{(2)}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 50.581 | .375 | 18.968 | $\$ 294.774$ | $\$ 139.89$ | $\$ 5,731.10$ |
| 2 | 16.263 | .375 | 6.099 | $\$ 294.774$ | $\$ 139.89$ | $\$ 1,937.60$ |
| 3 | 112.019 | $.600^{(1)}$ | 67.211 | $\$ 294.774$ | $\$ 139.89$ | $\$ 19,952.05$ |
| 4 | 73.274 | .375 | 27.478 | $\$ 294.774$ | $\$ 139.89$ | $\$ 8,239.60$ |
| 5 | 62.786 | .375 | 23.545 | $\$ 294.774$ | $\$ 139.89$ | $\$ 7,080.25$ |
| 6 | 51.650 | .375 | 19.369 | $\$ 294.774$ | $\$ 139.89$ | $\$ 5,849.25$ |
| 7 | 47.553 | .375 | 17.832 | $\$ 294.774$ | $\$ 139.89$ | $\$ 5,396.40$ |
| 8 | 49.473 | .375 | 18.552 | $\$ 294.774$ | $\$ 139.89$ | $\$ 5,608.60$ |
| 9 | 71.760 | .375 | 26.910 | $\$ 294.774$ | $\$ 139.89$ | $\$ 8,072.25$ |
| 10 | 65.678 | 1.15 | 75.530 | $\$ 294.774$ | $\$ 139.89$ | $\$ 22,404.05$ |
| 11 | 48.402 | 1.15 | 55.662 | $\$ 294.774$ | $\$ 139.89$ | $\$ 16,547.65$ |
| 12 | 48.781 | 1.15 | 56.098 | $\$ 294.774$ | $\$ 139.89$ | $\$ 16,676.15$ |
| 13 | 51.485 | 1.15 | 59.208 | $\$ 294.774$ | $\$ 139.89$ | $\$ 17,592.75$ |
| 14 | $\underline{34.431}$ | .375 | $\underline{12.912}$ | $\$ 294.774$ | $\$ 139.89$ | $\underline{\$ 3.945 .90}$ |
| TOTAL | $\mathbf{7 8 4 . 1 3 6}$ |  | $\mathbf{4 8 5 . 3 7 4}$ |  |  | $\$ \mathbf{1 4 5 , 0 3 3 . 6 0}$ |

${ }^{(1)}$ Adjusted based on recommendation of the appraiser
${ }^{(2)}$ Assessments rounded
file: LID 7724
cc: Chris Larson, P.E.
John Martinson, P.E.

| Description | $\begin{gathered} \text { Bid } \\ \text { Item \# } \end{gathered}$ | Unit | Tax | Unit Price | PROPERTY OWNER | TPU | Totals |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PWR-00258-05-02, Contract |  | 1 |  | 83,634.08 | 58,543.86 | 25,090.22 | 83,634.08 |
| TACOMA POWER COST DISTRIBUTION |  |  |  |  |  |  |  |
| PWR-00258-05-01 Distribution Plant Removal |  | 1 |  | \$3,021.83 | 2,115.28 | 906.55 | 3,021.83 |
| PWR-00258-05-02, UG Conduit, Vault and Access |  | 1 |  | \$8,283.63 | 5,798.54 | 2,485.09 | 8,283.63 |
| PWR-00258-05-03, UG Conductor and Devices |  | 1 |  | \$15,109.10 | 10,576.37 | 4,532.73 | 15,109.10 |
| PWR-00258-05-04, Transformer Access |  | 1 |  | \$4,532.73 | 3,172.91 | 1,359.82 | 4,532.73 |
| PWR-00258-05-05, Services, 480 V and Below |  | 1 |  | \$7,554.38 | 5,288.07 | 2,266.31 | 7,554.38 |
| A \& G (LID Admin \& Finance) |  | 1 |  | \$2,463.20 | 2,463.20 | 0.00 | 2,463.20 |
| Landscaping Restoration |  | 1 |  | \$3,193.59 | 2,235.51 | 958.08 |  |
| Contract Admin |  | 1 |  | \$2,270.46 | 1,589.32 | 681.14 |  |
| L.I.D. Administration |  | 1 |  | \$14,293.64 | 14,293.64 | 0.00 |  |
| Appraisal Fee (GPA Trueman) |  | 1 |  | \$6,528.00 | 6,528.00 | 0.00 |  |
| SUB -TOTAL |  |  |  |  | 54,060.84 | 13,189.72 | 40,964.87 |
| SUB -TOTAL |  |  |  |  | 112,604.70 | 38,279.94 | 150,884.64 |
| OTHER AGENCY COSTS |  |  |  |  | 0.00 | 0.00 | 0.00 |
| Qwest |  |  |  | \$7,595.66 | 7,595.66 | 0.00 | 7,595.66 |
| Comeast |  |  |  | \$4,240.92 | 4,240.92 | 0.00 | 4,240.92 |
| SUB -TOTAL |  |  |  |  | 11,836.58 | 0.00 | 11,836.58 |
| TOTAL - LID 7724 W/ TAX |  |  |  |  | 124,441.28 | 38,279.94 | 162,721.22 |

## OVERHEAD DISTRIBUTION

| COST DISTRIBUTION TOTAL |  |  | 124,441.28 | 38,279.94 | 162,721.22 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| LESS SUPPLEMENTALS |  |  | 0.00 |  | 0.00 |
| SUBTOTAL |  |  | 124,441.28 | 38,279.94 | 162,721.22 |
| OVERHEAD | 12,074.98 |  | 12,074.98 |  | 12,074.98 |
| SUBTOTAL |  |  | 136,516.26 | 38,279.94 | 174,796.20 |
| COLLECTION FEE* / PARCELS | \$120.00 | 14 | 1,680.00 |  | 1,680.00 |
| TREASURER'S FEE / \# PARCELS | \$15.00 | 14 | 210.00 |  | 210.00 |
| C.L.I.D. LEGAL FEE | \$175.00 |  | 175.00 |  | \$175.00 |
| AMT TO BE DISCOUNTED |  |  | 138,581.26 | 38,279.94 | 176,861.20 |
| LESS PARTICIPATION FUNDS |  |  | 0.00 | 0.00 | 0.00 |
| SUBTOTAL |  |  | 138,581.26 | 38,279.94 | 176,861.20 |
| DISCOUNT | 0.0362 |  | 5,016.64 |  | 5,016.64 |
| SUBTOTAL |  |  | 143,597.90 | 38,279.94 | 181,877.84 |
| LID Guarantee Fund Contribution |  |  | 1,435.98 |  |  |
| SUBTOTAL |  |  | 145,033.88 |  |  |
| LESS DISC SUPPL |  |  | 0.00 |  | 0.00 |
| LESS DISC C.F. |  |  | 1,740.82 |  | 1,740.82 |
| LESS DISC T.F. |  |  | 217.60 |  | 217.60 |
| P.O. RESP |  |  | 143,075.46 | 38,279.94 | 181,355.40 |
| A.U.F. |  |  | 485.37 |  |  |
| PARTICIPATION RATE / A.U.F. |  |  | 294.77 |  |  |
| QUOTE |  |  | 378.59 |  |  |
| Total Rate per AUF |  |  | -22.14\% |  |  |




[^0]:    -----Original Message-----
    From: Shirley Read [mailto:sdread47@hotmail.com]
    Sent: Thursday, July 11, 2013 2:35 PM
    To: rrodrig1@cityoftacoma.org
    Subject: Assessment, LID no:7724

