

## **Tideflats Planning Updates**

City of Tacoma | Planning and Development Services

City Council Study Session February 16, 2021



## 1. Tideflats Subarea Plan

# SUBAREA PLAN SCHEDULE



## 6-MONTH OUTLOOK

- Feb. 4 Community Kick-off Event
- Feb. 18 Tideflats Advisory Group meeting
- March
  - Joint Tideflats Advisory Group/Steering Committee meeting
  - Visioning Workshops
  - Focus Groups
  - Online Survey
  - Direct Engagement
- May/June Tideflats Advisory Group/Steering Committee
- Leading to Future Alternatives Recommendation to Planning Commission



## 2. Non-Interim Regulations





- October 20, 2020: Ordinance No. 28696
  - 6-month Extension
  - Directed Planning Commission to review and update recommendations
- December 2, 2020: Planning Commission conducted public scoping hearing
- January 13, 2021: Listening Session
- **February 3, 2021:** Planning Commission released a public review draft and set a public hearing for March 3, 2021





- 1. Permit and land use notification Citywide
- Incompatible land uses in the Port of Tacoma Manufacturing and Industrial Center
- 3. Residential encroachment in NE Tacoma
- 4. Siting of potentially high risk/high impact industrial uses Citywide

## PROPOSED AMENDMENTS

#### 1. Permit Notification:

- Expand notice areas for heavy industrial use permits; areawide rezones; land use designation amendments.
- From 1000' to 2500' from site or center boundary
- Include occupants as part of direct mailings

#### 2. Incompatible Uses in the Port of Tacoma MIC:

- Prohibit certain non-industrial uses in the Core Area
- Allow some non-industrial uses as conditional uses in buffer areas
- Size limitations on certain uses

## PROPOSED AMENDMENTS

#### 3. Residential Encroachment in NE Tacoma:

- Establish a Port of Tacoma Transition Overlay District
- Allow one unit per acre

#### 4. Siting of Heavy Industry

- Prohibit mining and quarrying, coal facilities, smelting
- Prohibit petrochemical, explosives, and fertilizer manufacturing
- Other chemical manufacturing allowed as conditional use
- Prohibit expansion of Major Fossil Fuel Facilities
- Allow Renewable Fuel Production Facilities as Conditional Use

## NEXT STEPS



#### **Planning Commission:**

- March 3: Public Hearing (joint hearing with Ecology)
- March 8: Public Comment Period Ends
- March 17: Consider Recommendations

#### **City Council:**

- April 13: Study Session
- April 20: Public Hearing
- April 27: Study Session
- May 4: First Reading of Ordinance
- May 11: Final Reading of Ordinance

# 3.Tacoma Fossil Fuel Baseline Study







#### **Baseline Data**

- Data collection/analysis from EIA, ECY, DOL, USACE

# Documentation of Changes within Subarea

- ©Permitted expansions, additions, and renovations
- Any proposed changes (not implemented/permitted)

## Economic Impact of Facilities

- Data collection from interviews with individual facilities
- Input-Output analysis using IMPLAN

## **Projections of Future Demand**

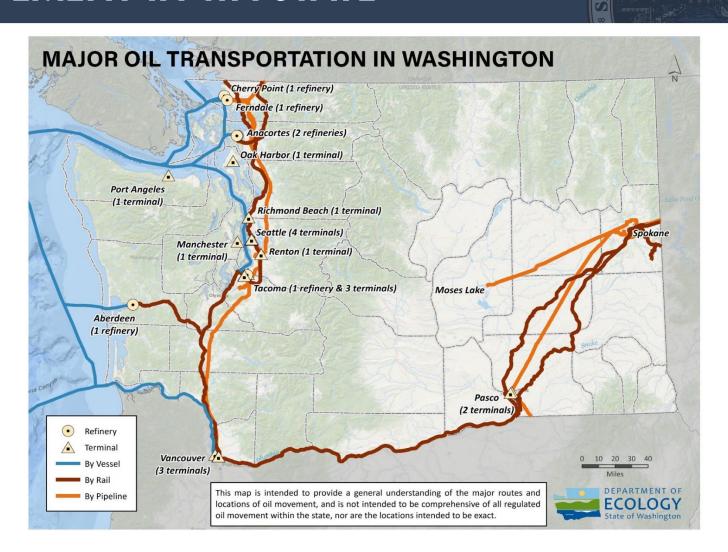
- Data collection and analysis from existing forecasts
- Ounderstand order of magnitude changes and impact



## • • OIL MOVEMENT IN WA STATE

Note: The refinery located in Aberdeen is a biodiesel plant and not a petroleum refinery Source: Department of Ecology, 2019.

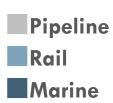


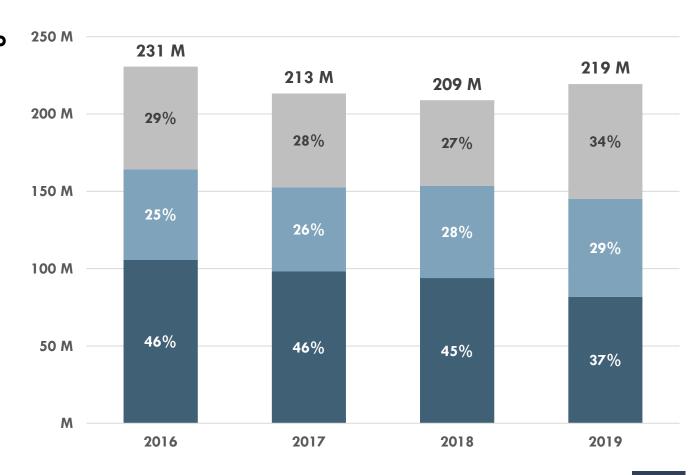




#### CRUDE OIL MOVEMENT IN WA STATE BY VOLUME

Quantity of Crude Oil Moved Into and Through Washington State, by Mode







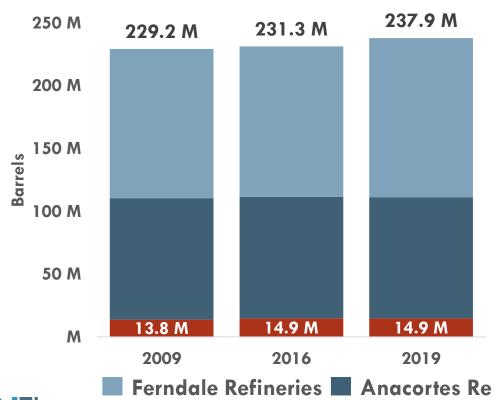
Sources: Washington State Department of Ecology, 2020; BERK, 2021.

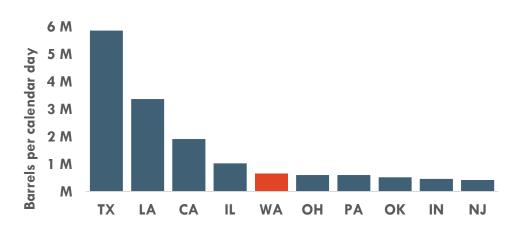
## OIL REFINING CAPACITY IN WA



#### WA Refineries Operable Capacity, Annual Barrels

Top 10 States by Refining Capacity, 2020







Ferndale Refineries Anacortes Refineries Tacoma Refinery

Note: Operable capacity per calendar day numbers were annualized based on 365 calendar days per year Sources: U.S. Energy Information Administration, 2019; BERK, 2021.

### • • • FOSSIL FUEL FACILITIES IN TIDEFLATS





## ••• SUMMARY OF TIDEFLATS FACILITIES

| Name                      | Туре         | Storage Capacity<br>(Barrels) | Production Capacity<br>(Barrels/day) |
|---------------------------|--------------|-------------------------------|--------------------------------------|
| Par Pacific*              | Refinery     | 2,800,000                     | 40,700                               |
| Seaport Sound Terminal    | Terminal     | 1,500,000                     | -                                    |
| NuStar                    | Terminal     | 370,000                       | -                                    |
| Conoco-Phillips           | Terminal     | 300,000                       | -                                    |
| Pacific Functional Fluids | Terminal     | 25,000                        | -                                    |
| PSE LNG Facility**        | LNG Facility | 190,000                       | 6,000                                |
| TOTAL (Barrels)           |              | 5,185,000                     | 46,700                               |
| TOTAL (Thousand Barrels)  |              | 5,185                         | 47                                   |

<sup>\*</sup> formerly known as U.S. Oil and Refining

Note: Storage capacity for Seaport Sound Terminal is self-reported. LNG capacity is converted from gallons based on the conversion of 42 gallons per barrel.

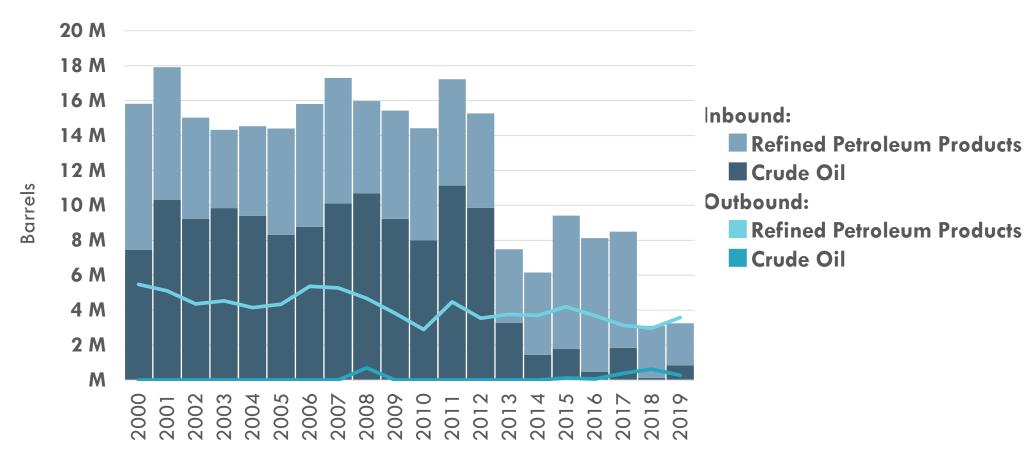


Sources: U.S. Energy Information Administration, 2020; BERK, 2021.

<sup>\*\*</sup> pending - under construction





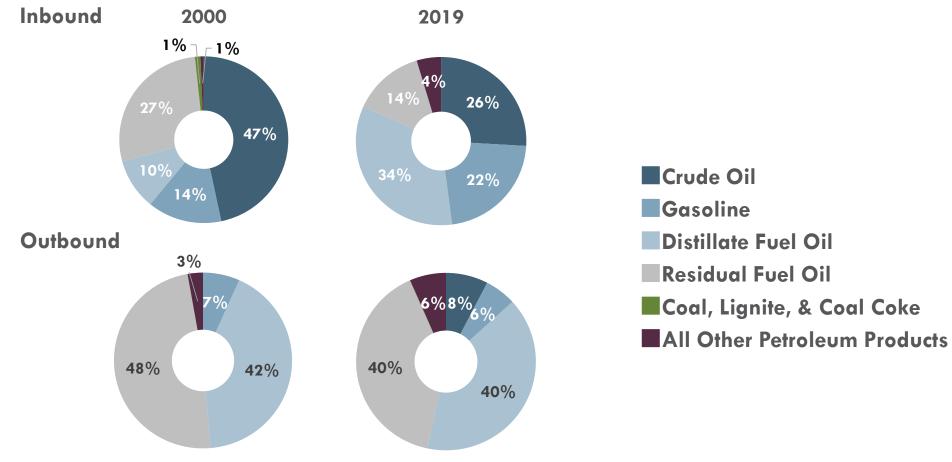




Sources: U.S. Army Corps of Engineers, 2019; BERK, 2021.



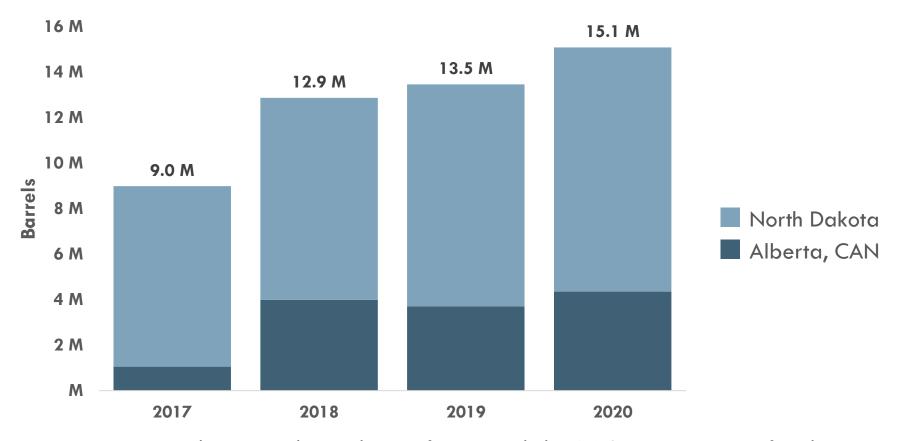






Sources: U.S. Army Corps of Engineers, 2019; BERK, 2021.

## ••• CRUDE OIL INBOUND TO TACOMA BY RAIL





Note: Data is preliminary and is pending verifications with the WA State Department of Ecology

Sources: Department of Ecology, 2019; BERK, 2021.





- Continued baseline data analysis and collection
  - Pending data requests with WA State Department of Ecology and WA State Department of Licensing
- Interviews with representatives of Tideflats facilities
- Estimate economic/fiscal impact analysis of Tideflats facilities
- Estimate future demand
- Coordination with related efforts (i.e. City of Tacoma Greenhouse Gas Inventory) and emissions data





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